



Designation of Beneficiary

Participant's Name: _____

Marital Status: Married Single

I wish to designate the following beneficiary(ies) to receive any death benefits and any Defined Contribution balance that may become payable upon death. I hereby revoke any previous designations of beneficiaries I may have made.

If married, you may designate a non-spouse as primary beneficiary for applicable death benefits and/or remaining Defined Contribution balance if spousal consent is provided on page 2.

The **primary beneficiary** for any applicable death benefit under the provisions of the **Defined Benefit Plan** (up to one year of my salary) shall be: **(Please complete both primary beneficiary designations.)**

 Name Relationship

The **primary beneficiary** for any remaining **Defined Contribution Plan** balance shall be:

 Name Relationship

Secondary Beneficiary(ies) will be:

Name and Phone	Relationship/Birthdate	Benefit Type	% Share
		Death Benefit:	
		Defined Contribution:	
		Death Benefit:	
		Defined Contribution:	
		Death Benefit:	
		Defined Contribution:	
		Death Benefit:	
		Defined Contribution:	
		Death Benefit:	
		Defined Contribution:	

 Participant's Signature Date

Note: If your spouse is not 100% primary beneficiary for both the applicable death benefit and the Defined Contribution balance, then page 2 is required to be completed and notarized.

Designation of Beneficiary, Cont'd.

SPOUSE'S CONSENT - (Married Participants Only)

I am the spouse of the Plan participant stated above. I agree to my spouse naming a primary beneficiary other than myself for the applicable benefit described on page 1 of this form. I acknowledge that I have received a fair and reasonable disclosure of my spouse's death benefits and Defined Contribution balances. I also acknowledge that I shall have no claim whatsoever against Converge Retirement Plan for any payment to my spouse's named beneficiary(ies).

Spouse's Signature

Date

Notary Public

Subscribed and sworn to before me this _____ day of _____, 20__ (*notary public*)

Notary's Signature

Date

(Notary seal)